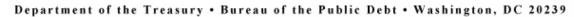
PUBLIC DEBT NEWS





For Immediate Release CONTACT: Office of Financing February 23, 2012 202-504-3550

TREASURY AUCTION RESULTS

Term and Type of Security CUSIP Number Series	7-Year Note 912828SH4 H-2019
Interest Rate	1-3/8%
High Yield ¹	1.418%
Allotted at High	31.54%
Price	99.714418
Accrued Interest per \$1,000	None
Median Yield ²	1.390%
Low Yield ³	1.345%
Issue Date	February 29, 2012
Maturity Date	February 28, 2019
Original Issue Date	February 29, 2012
Dated Date	February 29, 2012

	Tendered	Accepted
Competitive	\$90,179,900,000	\$28,980,240,000
Noncompetitive	\$19,769,800	\$19,769,800
FIMA (Noncompetitive)	\$0	\$0
Subtotal ⁴	\$90,199,669,800	\$29,000,009,800 ⁵
SOMA	\$411,645,000	\$411,645,000
Total	\$90,611,314,800	\$29,411,654,800
	Tendered	Accepted
Primary Dealer ⁶	\$58,225,000,000	\$11,269,000,000
Direct Bidder ⁷	\$12,687,000,000	\$5,583,540,000
Indirect Bidder ⁸	\$19,267,900,000	\$12,127,700,000
Total Competitive	\$90,179,900,000	\$28,980,240,000

All tenders at lower yields were accepted in full.

 $^{^{2}}$ 50% of the amount of accepted competitive tenders was tendered at or below that yield.

 $^{^{\}rm 3}$ 5% of the amount of accepted competitive tenders was tendered at or below that yield.

⁴ Bid-to-Cover Ratio: \$90,199,669,800/\$29,000,009,800 = 3.11

⁵ Awards to combined Treasury Direct systems = \$9,039,800.

⁶ Primary dealers as submitters bidding for their own house accounts.

⁷ Non-Primary dealer submitters bidding for their own house accounts.

⁸ Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.